

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): September 2, 2026

Commission File Number 1-13610

CREATIVE MEDIA & COMMUNITY TRUST CORPORATION

(Exact name of registrant as specified in its charter)

Maryland
(State or Other Jurisdiction of
Incorporation or Organization)
4700 Wilshire Boulevard, Los Angeles, CA 90010
(Address of Principal Executive Offices)

75-6446078
(I.R.S. Employer
Identification No.)
(866) 242-1266
(Registrant's telephone number)

None
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities Registered Pursuant to Section 12(b) of the Act:

Title of each class	Trading Symbol(s)	Name of each exchange on which registered
Common Stock, \$0.001 Par Value	CMCT	The Nasdaq Stock Market LLC

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company ☐

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act ☐

Item 3.02 Unregistered Sale of Equity Securities.

On August 19, 2026, August 26, 2026 and September 2, 2026, Creative Media & Community Trust Corporation (the “Company”) issued 21,695, 645 and 28,320 shares of Common Stock, par value \$0.001 (“Common Stock”), respectively, in respect of redemptions of the Company’s Series A1 Preferred Stock, par value \$0.001 (the “Series A1 Preferred Stock”), in lieu of cash payment for the redemption of 3,460, 120 and 5,481 shares of Series A1 Preferred Stock, respectively, including accrued and unpaid dividends.

On August 19, 2026, August 26, 2026 and September 2, 2026, the Company issued 63,826, 29,452 and 95,209 shares of Common Stock, respectively, in respect of redemptions of the Company’s Series A Preferred Stock, par value \$0.001 (the “Series A Preferred Stock”), in lieu of cash payment for the redemption of 10,204, 5,200 and 17,480 shares of Series A Preferred Stock, respectively, including accrued and unpaid dividends.

Such redemptions were requested by the holders of Series A1 Preferred Stock and Series A Preferred Stock. The conversion price was based on the VWAP of the Common Stock for the 20 Trading Days immediately preceding each redemption date (with each such term as defined in the Company’s charter) of August 19, 2026, August 26, 2026 and September 2, 2026, and amounted to approximately \$3.98, \$4.32 and \$4.55 per share, respectively.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Dated: September 4, 2026

CREATIVE MEDIA & COMMUNITY TRUST CORPORATION

By:

/s/ Brandon Hill

Brandon Hill

Chief Financial Officer and Treasurer